

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

----- X	
DEUTSCHE BANK TRUST COMPANY, AMERICAS	:
in its capacity as successor indenture trustee for certain	:
series of Senior Notes, LAW DEBENTURE TRUST	:
COMPANY OF NEW YORK, in its capacity as successor	:
indenture trustee for certain series of Senior Notes, and	:
WILMINGTON TRUST COMPANY, in its capacity as	:
successor indenture trustee for certain series of PHONES	:
Notes,	:
	:
Plaintiffs,	:
	:
ADALY OPPORTUNITY FUND TD SECURITIES	:
INC. C/O ADALY INVESTMENT MANAGEMENT	:
CO., <i>et al.</i> ,	:
	:
Defendants.	:
-----X	

11-cv-04784 (RJH)

**RULE 7.1 CORPORATE  
DISCLOSURE  
STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure the undersigned counsel for Defendant Tensor Opportunity Limited (“Tensor”) and M. Safra & Co., Inc. (“M. Safra”) states that Tensor is a family owned investment fund with no third party investors, M. Safra is a family owned investment manager with no third party investors and no third party owns any stock in Tensor or M. Safra.

Dated: New York, New York  
October 28, 2011

FRIED, FRANK, HARRIS, SHRIVER  
& JACOBSON LLP

By: /s/ Michael de Leeuw  
Michael B. de Leeuw  
One New York Plaza  
New York, NY 10004  
michael.deleeuw@friedfrank.com

*Counsel for Tensor Opportunity Limited  
and M. Safra & Co., Inc.*